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HUAXIN CEMENT CO., LTD.*

華新水泥股份有限公司

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

**ANNOUNCEMENT ON THE ESTIMATED IMPROVEMENT FOR THE 2025
INTERIM RESULTS**

This announcement is made by Huaxin Cement Co., Ltd. (the “**Company**”) pursuant to provisions regarding disclosure of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

I. ESTIMATED RESULTS FOR THIS PERIOD

(I) The reporting period of estimated results

From 1 January 2025 to 30 June 2025.

(II) Estimated results

Based on the preliminary estimates and calculations of the financial department of the Company, the Company expects to achieve a net profit attributable to owners of the parent company of RMB1,095.83 million to 1,132.36 million for the first half of 2025. Compared with the same period last year, the net profit is expected to increase by RMB 365.2766 million to 401.8066 million, representing an increase between 50% to 55%.

It is estimated that the net profit attributable to shareholders of the Company after extraordinary items for the first half of 2025 will be RMB 1,061.26 million to 1,095.28 million. Compared with the same period last year, this is expected to increase by RMB 380.9647 million to 419.7047 million, representing an increase between 56% to 61%.

(III) The estimated results have not been audited by certified public accountants.

II. Performance for the same period of the previous year

(I) Net profit of RMB 1,343.2873 million. Attributable to shareholders of listed companies net profit of RMB 730.5534 million. Attributable to shareholders of listed companies deducting non-recurring gains and losses net profit of RMB 680.2953 million

(II) Earnings per share: RMB 0.35 Yuan.

III. MAIN REASONS FOR THE ESTIMATED INCREASE IN EARNINGS FOR THE CURRENT PERIOD

During the reporting period, the industry advocated “anti-involution” and “maintaining growth” and Huaxin practiced the philosophy of “Profit is the goal and price is fundamental”. The average price of cement products in the domestic market increased year on year. In the meantime, the company's overseas business has continued to grow steadily. In addition, through cost control and optimizing operational efficiency, the production cost has dropped. The gross margin of major products including cement, aggregate and RMX have all increased accordingly.

IV. RISK WARNING

The data related to estimated results is the result of preliminary estimates and calculations by the financial department of the Company and has not been audited by the accounting firm. As of the date of this announcement, the Company has not found any material uncertain factors that might affect the accuracy of the estimated results.

V. Other relevant explanation

The data listed above are just preliminary accounted. For detailed and accurate financial data, please refer to interim results announcement of the Company for the six months ended 30 June 2025 which will be published within the timeline as stipulated under the Listing Rules. Public investors are hereby kindly requested to notice investment risks.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Huaxin Cement Co., Ltd.
Xu Yongmo
Chairman

Wuhan, Hubei Province, the PRC

14 July 2025

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner and Ms. Tan Then Hwee, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.

** For identification purpose only*